

Item 1 Cover Page

3-23-2023

Part 2B of Form ADV: Individual Disclosure Brochure

For

Benjamin P Burkhead

CRD# 5354802

Investment Adviser Representative

This brochure supplement provides information about Benjamin P. Burkhead that supplements Centauri Advisory Group, Inc. brochure. You should have received a copy of that brochure. Please contact Benjamin P. Burkhead, Investment Adviser Representative if you did not receive the Centauri Advisory Group, Inc. brochure or if you have any questions about this supplement. Additional information about Benjamin P. Burkhead is available on the SEC's website [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

CENTAURI ADVISORY GROUP, INC.

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ZELIENOPLE, PA 16063

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MACROBUTTON HtmlResAnchor [www.centauriadvisory.com](http://www.centauriadvisory.com)

## Item 2 Educational Background & Business Experience

Name: Benjamin P. Burkhead Born: 1978

Education Background:

Bachelors biology, Geneva college - 1999

Bachelors philosophy, Geneva college - 1999

Chartered Financial Consultant

[ChFC](#). A [MACROBUTTON HtmlResAnchor financial planning](#) designation for the [MACROBUTTON HtmlResAnchor insurance](#) [MACROBUTTON HtmlResAnchor industry](#) awarded by the American College of Bryn Mawr. [MACROBUTTON HtmlResAnchor ChFCs](#) must [MACROBUTTON HtmlResAnchor meet](#) [MACROBUTTON HtmlResAnchor experience](#) requirements and [MACROBUTTON HtmlResAnchor pass](#) exams covering [MACROBUTTON HtmlResAnchor finance](#) and [MACROBUTTON HtmlResAnchor investing](#). They must have at least three years of experience in the [MACROBUTTON HtmlResAnchor financial](#) industry, and have studied and passed an [MACROBUTTON HtmlResAnchor examination](#) on the [MACROBUTTON HtmlResAnchor fundamentals](#) of financial [MACROBUTTON HtmlResAnchor planning](#), including [MACROBUTTON HtmlResAnchor income tax](#), insurance, [MACROBUTTON HtmlResAnchor investment](#) and [MACROBUTTON HtmlResAnchor estate planning](#)

Business Background:

11/2021 - 3-2023 Investment Advisor Centauri Advisory Group

02/2014- 10/2021 Principal/Investment Adviser Representative C&L Financial Services LLC

08/2007 - 05/2014 Financial Adviser Metlife

## Item 3 Disciplinary Information

There have been no disciplinary events

## Item 4 Other Business Activities

Benjamin Paul Burkhead has no other business activities.

## Item 5 Additional Compensation

Benjamin Paul Burkhead does not receive any other compensation

## Item 6 Supervision

Centauri Advisory Group, Inc. has created policies and procedures reasonably designed to prevent violation of the Investment Advisers Act of 1940 and the rules that the Security and Exchange Commission have adopted under the Act. *Benjamin P. Burkhead* and all IAR's under Centauri Advisory Group must adhere to all policies and procedures adopted by the firm. These guidelines include but are not limited to: As an investment adviser representative *Benjamin P. Burkhead* must provide advice that is in the client's best interest and must not place his interests ahead of the client's interest under any circumstances. *Benjamin P. Burkhead* must follow specific fiduciary obligations when dealing with clients, obligations such as but not limited to: the duty to have a reasonable, independent basis for the investment advice provided, the duty to ensure that investment advice is suitable to meeting the client's individual objectives, needs and circumstances and a duty to be loyal to clients. Engaging in any fraudulent or deceitful conduct with clients or potential client is strictly prohibited. Examples of fraudulent conduct include, but are not limited to misrepresentation, nondisclosure of fees and/or misappropriation of client funds.

Benjamin P. Burkhead is supervised by R. Douglas Falk, CFO, and C. Scott Ellis, CCO of Centauri Advisory Group, Inc. Contact information is on the cover page of this supplement.