

Item 1 Cover Page

March 20th, 2023

Part 2B of Form ADV: Individual Disclosure Brochure  
For  
Tyler D. Falk  
CRD# 6688812  
Investment Adviser Representative 06/06/2017

This brochure supplement provides information about *Tyler D. Falk* that supplements Centauri Advisory Group, Inc. brochure. You should have received a copy of that brochure. Please contact *Tyler D. Falk*, Investment Adviser Representative if you did not receive the Centauri Advisory Group, Inc. brochure or if you have any questions about this supplement. Additional information about *Tyler D. Falk* is available on the SEC's website [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

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## Item 2 Educational Background & Business Experience

Name: Tyler D. Falk Born: 1995

### Education Background:

Riverside High School – Graduated 2013, Valedictorian

Clarion University – Graduated May 13, 2017, with a Degree in Business Administration, studying finance with concentrations in personal and corporate finance.

Graduated with a cumulative GPA of 4.0

2017 Clarion Finance Student of the Year

2017 CoSIDA Academic All-American, Baseball

2016 CoSIDA Academic All-American, Baseball

### Business Background:

2020 – Given 10% Share in Centauri Advisory Group, Inc. with the Title of Vice President

2017 – Currently working full time at Centauri Advisory Group, Inc. as an IAR

2015 – Internship at Centauri Advisory Group, Inc.

Assistant Adviser (Stock Research, created client portfolios, etc.)

2012 – 2014 Centauri Advisory Group, Inc.

Office assistant (established current iCloud database, scanned client information into database, investment research, etc.)

## Item 3 Disciplinary Information

There have been no disciplinary events

## Item 4 Other Business Activities

*Tyler D. Falk* is also licensed to sell insurance products. The insurance product may generate a commission to the insurance agent who is also an adviser. Insurance products offered can be, but are not limited to life insurance, annuities, indexed annuities, health insurance, disability insurance, long term care insurance, and property and casualty insurance in the state of PA.

*Tyler D. Falk* is an active property, casualty and life insurance agent for Jack L. Bonus Agency in Zelienople, PA. Compensation is received in the form of commission and renewal fees. There is no conflict of interest.

*Tyler D. Falk* also operates as the Treasurer for the Vogel for Senate Campaign for Elder Vogel Jr.'s campaign as a State Senator for the 47<sup>th</sup> district of Pennsylvania. Compensation is received as a salary, received monthly. There is no conflict of interest.

*Tyler D. Falk* is also a registered Tax Preparer with a PTIN number P02130671 for which compensation is also earned. Income tax planning, as well as inheritance tax and estate planning are part of the complete tax services provided.

#### Item 5 Additional Compensation

*Tyler D. Falk* does receive compensation from the fees charged to his Tax clients. Professional services and fees of *Tyler Falk's*, Tax Preparer, are entirely separate and distinct from CAG's investment advisory services and fees.

*Tyler D. Falk* may receive compensation from the commissions earned from any insurance clients. Professional services and fees of *Tyler Falk's* Insurance practice are entirely separate and distinct from CAG's investment advisory services and fees.

#### Item 6 Supervision

Centaury Advisory Group, Inc. has created policies and procedures reasonably designed to prevent violation of the Investment Advisers Act of 1940 and the rules that the Security and Exchange Commission have adopted under the Act. Centauri Advisory Group, Inc. does not oversee the direct investment advice that *Tyler D. Falk* gives to a client or potential client. Client or potential clients should rely exclusively on the expertise and knowledge of *Tyler D. Falk* for all advice and recommendations. Centauri Advisory Group, Inc. does have guidelines on the advice that *Tyler D. Falk* provides. These guidelines include but are not limited to: As an investment adviser representative, Tyler D. Falk must provide advice that is in the client's best interest and must not place his interests ahead of the client's interest under any circumstances. *Tyler D. Falk* must follow specific fiduciary obligations when dealing with clients, obligations such as but not limited to: the duty to have a reasonable, independent basis for the investment advice provided, the duty to ensure that investment advice is suitable to meeting the client's individual objectives, needs and circumstances and a duty to be loyal to clients. Engaging in any fraudulent or deceitful conduct with clients or potential client is strictly prohibited. Examples of fraudulent conduct include but are not limited to misrepresentation, nondisclosure of fees and/or misappropriation of client funds. *Tyler D. Falk* is supervised by Kevin E. Phillis, CEO; R. Douglas Falk, CFO; and C. Scott Ellis COO, officers of Centauri Advisory Group, Inc. Contact information is on the cover page of this supplement.