

Item I Cover Page

02/28/2020

Part 2B of Form ADV: Individual Disclosure Brochure

For

Tyler D. Falk

CRD# 6688812

Investment Adviser Representative

This brochure supplement provides information about Tyler D. Falk that supplements Centauri Advisory Group, Inc. brochure. You should have received a copy of that brochure. Please contact Tyler D. Falk, Investment Adviser Representative if you did not receive the Centauri Advisory Group, Inc. brochure or if you have any questions about this supplement. Additional information about Tyler D. Falk is available on the SEC's website [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

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## Item 2 Educational Background & Business Experience

Name: Tyler D. Falk Born: 1995

### Education Background:

Riverside High School — Graduated 2013, Class Valedictorian

Clarion University - Graduated 2017 - Finance Major with concentrations in Corporate and Personal Finance Cumulative GPA 4.0 Honors Student  
2016 & 2017 CoSIDA Academic All-American, Baseball

Self-Study Courses for Series 65 NSAA Investment Advisor Law Examination - Result = Passed Aug 2016

Self-Study Courses for Insurance License with Commonwealth of Pennsylvania – Result = Passed Aug 2017

### Business Background:

2017 August – Present - Licensed Insurance, Resident Producer Indv.

2016 August – Present - Registered in Pennsylvania as an Investment Advisor Representative with Centauri Advisory Group Inc.

2015 — 2016 Internship at Centauri Advisory Group, Inc.

Assisted in securities and fund research, building model portfolios, etc.

2012 — 2014 Centauri Advisory Group, Inc.

Part Time Office Assistant (iCloud database, investment research, etc.)

## Item 3 Disciplinary Information

There have been no disciplinary events.

## Item 4 Other Business Activities

Tyler D. Falk is an active property, casualty and life insurance agent for Jack L. Bonus Agency in Zelienople, PA. Compensation is received in the form of commission and renewal fees. There is no conflict of interest.

Tyler D. Falk is also licensed to sell insurance products. The insurance product may generate a commission to the insurance agent who is also an adviser. Insurance products offered can be but are not limited to: life insurance, annuities, indexed annuities, health insurance, disability insurance, long term care insurance, and property and casualty insurance in the state of PA.

Tyler D. Falk is a registered Tax Preparer with a PTIN number P0-2130671 for which compensation is also earned. Income tax planning, as well as inheritance tax and estate planning are part of the complete tax services provided.

Tyler D. Falk is the Treasurer for Senator Elder Vogel, Jr. A set amount is received on a monthly basis.

#### Item 4 Other Business Activities (Cont'd)

Tyler D. Falk is a Head Coach for Riverside Area School District for the JV Baseball & Basketball teams. Salary negotiated by school district received in a lump sum, annually.

#### Item 5 Additional Compensation

Tyler D. Falk does receive compensation from the commissions earned from of his insurance clients. Professional services and fees of Tyler D. Falk's insurance practice are entirely separate and distinct from CAG's investment advisory services and fees.

#### Item 6 Supervision

Centauri Advisory Group, Inc. has created policies and procedures reasonably designed to prevent violation of the Investment Advisers Act of 1940 and the rules that the Security and Exchange Commission have adopted under the Act. *Tyler D. Falk* and all IAR's under Centauri Advisory Group must adhere to all policies and procedures adopted by the firm. These guidelines include but are not limited to: As an investment advisor representative *Tyler D. Falk* must provide advice that is in the client's best interest and must not place his interests ahead of the client's interest under any circumstances. *Tyler D. Falk* must follow specific fiduciary obligations when dealing with clients, obligations such as but not limited to: the duty to have a reasonable, independent basis for the investment advice provided, the duty to ensure that investment advice is suitable to meeting the client's individual objectives, needs and circumstances and a duty to be loyal to clients. Engaging in any fraudulent or deceitful conduct with clients or potential client is strictly prohibited. Examples of fraudulent conduct include but are not limited to: misrepresentation, nondisclosure of fees and/or misappropriation of client funds.

*Tyler D. Falk* is supervised by Kevin E. Phillis, CEO; R. Douglas Falk, CFO; and C. Scott Ellis, CCO of Centauri Advisory Group, Inc. Contact information is on the cover page of this supplement.

#### Item 7 Other Comments